

July 28, 2023

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI – 400051, India

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street  
Fort  
MUMBAI – 400001, India

**Scrip Code : MSUMI**

**Scrip Code : 543498**

**Ref.: Un-audited Financial Results for the quarter ended June 30, 2023-Investor Presentation and Press Release**

Dear Sir (s)/ Madam(s),

Further to our letter dated July 28, 2023 intimating about approval of the un-audited Financial Results of the Company for the quarter ended June 30, 2023 in the Board Meeting held on **Friday, July 28, 2023**, please find enclosed the following:

1. Presentation on the performance of the Company for the quarter ended June 30, 2023; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly  
For Motherson Sumi Wiring India Limited

POOJA MEHRA  
Date: 2023.07.28  
13:42:28 +05'30'

Pooja Mehra  
Company Secretary

Encl(s): As above

Regd. Office:  
**Motherson Sumi Wiring India Limited**  
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,  
Bandra East Mumbai – 400051, Maharashtra (India)  
Tel: 022-61354800, Fax: 022-61354801  
CIN No.: L29306MH2020PLC341326  
E-mail: investorrelations@mswil.motherson.com  
website: www.mswil.motherson.com

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**Proud to be  
part of.**

**Motherson Sumi Wiring India Limited (MSWIL)  
Performance  
Q1 FY 2023-24**

**motherson** 



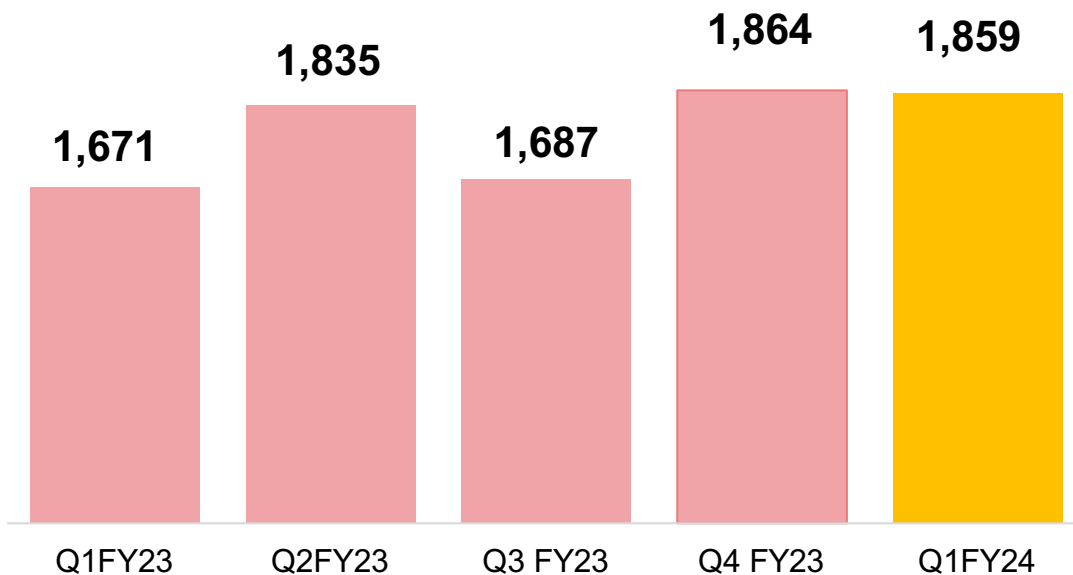
# Financial Performance : Revenues

(Rs in Crores)



## Revenues

YoY **+11%**  
QoQ **0%**



	Q1FY23	Q2FY23	Q3FY23	Q4FY23	Q1FY24
Passenger Vehicle Production (No in million)	1.060	1.213	1.087	1.216	1.137

## Commentary

- Strong revenue growth during Q1FY24 supported by growth in volumes for key passenger vehicle customers (YoY)
- Outperformed industry on QoQ basis
- Additional capacities installed at our facilities during earlier quarters have started to contribute revenue growth
- Block closure (maintenance holidays) combined with continued challenges of supply chain has impacted full growth potential



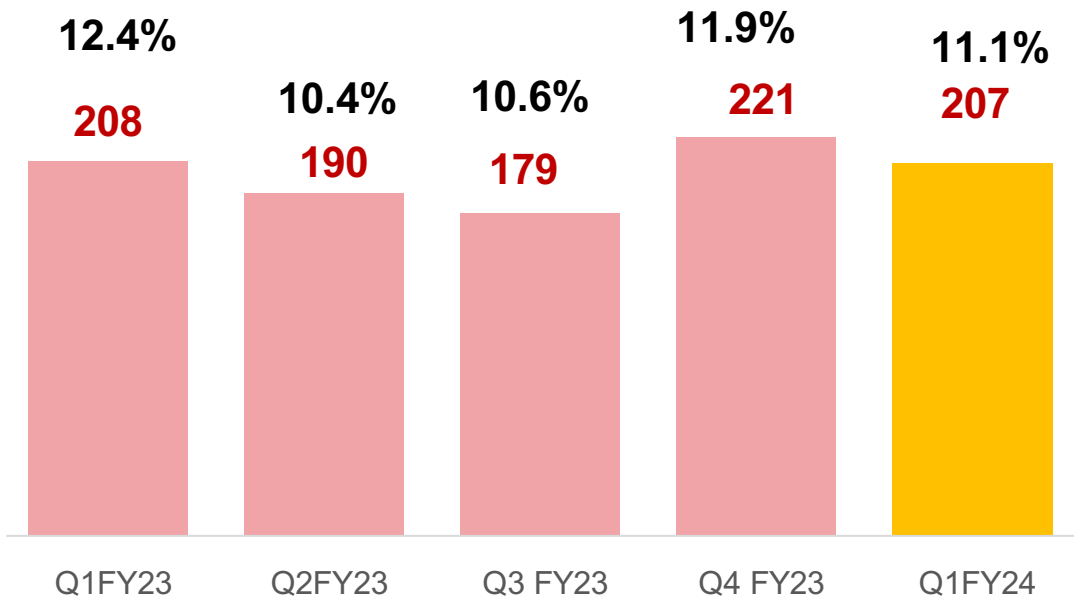
# Financial Performance : EBITDA and PAT

(Rs in Crores)



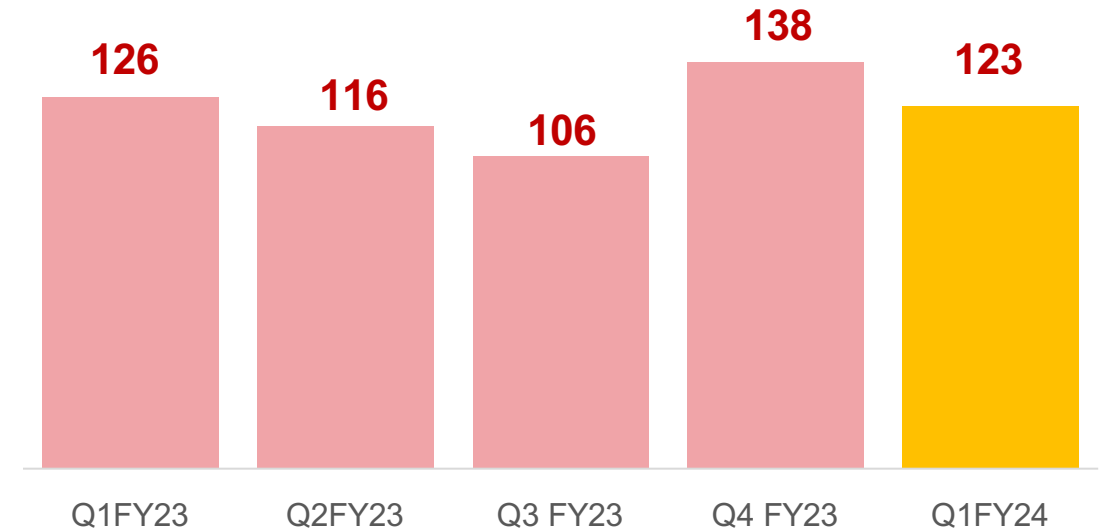
## EBITDA

YoY 0%  
QoQ -6%



## PAT

YoY -2%  
QoQ -11%



- Operational improvements trend on margins continued supported by cost reduction initiatives and recoveries
- While commodity prices (mainly copper), started cooling off, Inflationary pressures on wages and salaries remains



# Reference Rates & Safe Harbour.

## Copper and Exchange Rates.

<b>Average</b>	<b>Q1 2022-23</b>	<b>Q4 2022-23</b>	<b>Q1 2023-24</b>
LME Copper (USD / MT)	9,526	8,930	8,478
Copper (INR / KG)	792	797	760

<b>As on</b>	<b>30<sup>th</sup> June 2022</b>	<b>31<sup>st</sup> Mar 2023</b>	<b>30<sup>th</sup> June 2023</b>
Jap Yen/ Rs	0.595	0.622	0.598

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**Thank you.**