

February 6, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MSUMI

Scrip Code : 543498

Ref.: Un-audited Financial Results for the third quarter and nine months ended December 31, 2025 -Investor Presentation and Press Release

Dear Sir (s)/ Madam(s),

Further to our letter dated February 6, 2025 intimating about approval of the un-audited Financial Results of the Company for the third quarter and nine months ended December 31, 2024 in the Board Meeting held on **Thursday, February 6, 2025**, please find enclosed the following:

1. Presentation on the performance of the Company for the third quarter and nine months ended December 31, 2024; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly
For MotherSON Sumi Wiring India Limited

POOJA MEHRA Digitally signed by
POOJA MEHRA
Date: 2025.02.06
16:29:35 +05'30'

Pooja Mehra
Company Secretary

Encl(s): As above

Regd. Office:
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**Motherson Sumi Wiring India Limited (MSWIL).
Presentation on Results for
Q3 FY 2024-25**

motherson 



Key Highlights.

Performance Snapshot

(Rs in crores)	Q3 FY25	Q3FY25 (Ex-Greenfields)	% YoY (Ex-Greenfields)
Revenue	2,300	2,220	5.0%
EBITDA	238	278	6.1%
PAT	140	172	2.4%



Performance Highlights

- Overall Revenue growth of 9% outpacing the industry volume growth by ~6% on a YoY basis on account of favourable product and content mix.
- The three Greenfields being set up for new programs (EV/ICE) for **Maruti Suzuki, Mahindra** and **Tata Motors** are in different stages of completion / ramp-up, for which certain costs are expensed upfront. The plants will come fully on stream in ensuing quarters.
- Profitability remained stable for the business (excluding expansions).
- Constructive conversations with customers for some of the pain sharing on associated costs for expansion.
- MSWIL stays as a **debt-free company**.

Industry Highlights

- Passenger vehicle volumes grew by 3% YoY, whilst QoQ volumes dropped by 8%
- Stable Copper Prices during the quarter.

Greenfield Status Update.

Location	Powertrain	SOP
Pune (Maharashtra)	EV + ICE	Q2FY25
	EV	Q4FY25
Navagam (Gujarat)	EV	Q1FY26*
	EV + ICE	Q2FY26
Kharkhoda (Haryana)	ICE	Q2FY26

Annual Revenues of ~ Rs. 2,100 crores** to come onstream by H2FY26

Slew of new product launches across EV and ICE platforms.

Greenfields currently being setup for All New models and not replacements / mid-cycle updates

MSWIL a preferred supplier for new age vehicles by Maruti Suzuki, Mahindra and Tata Motors

Pune
Maharashtra



Navagam
Gujarat



Kharkhoda
Haryana

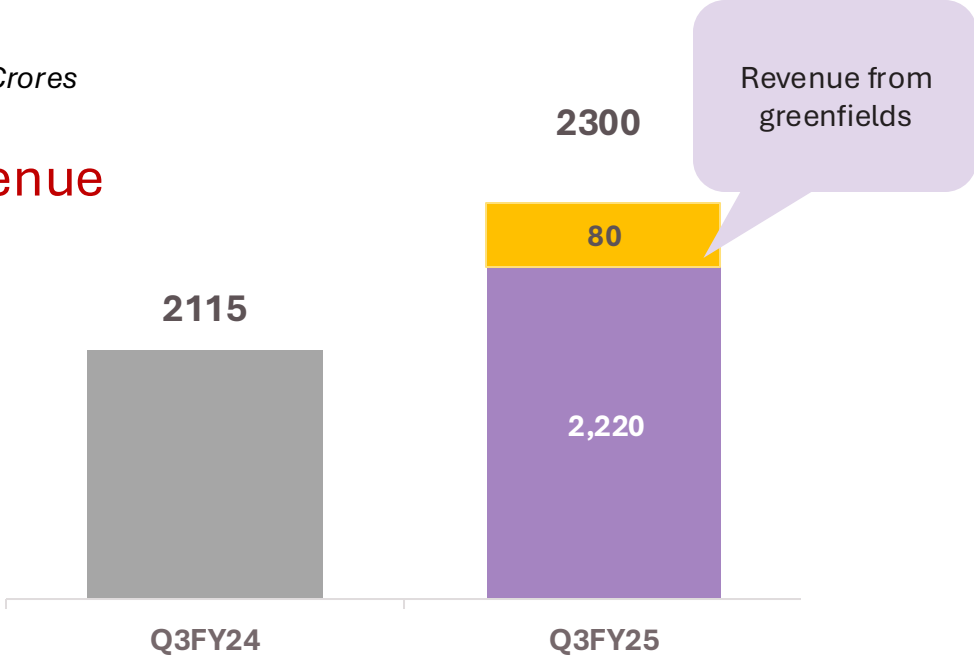


Business in growth phase whilst improved efficiencies in existing plants.

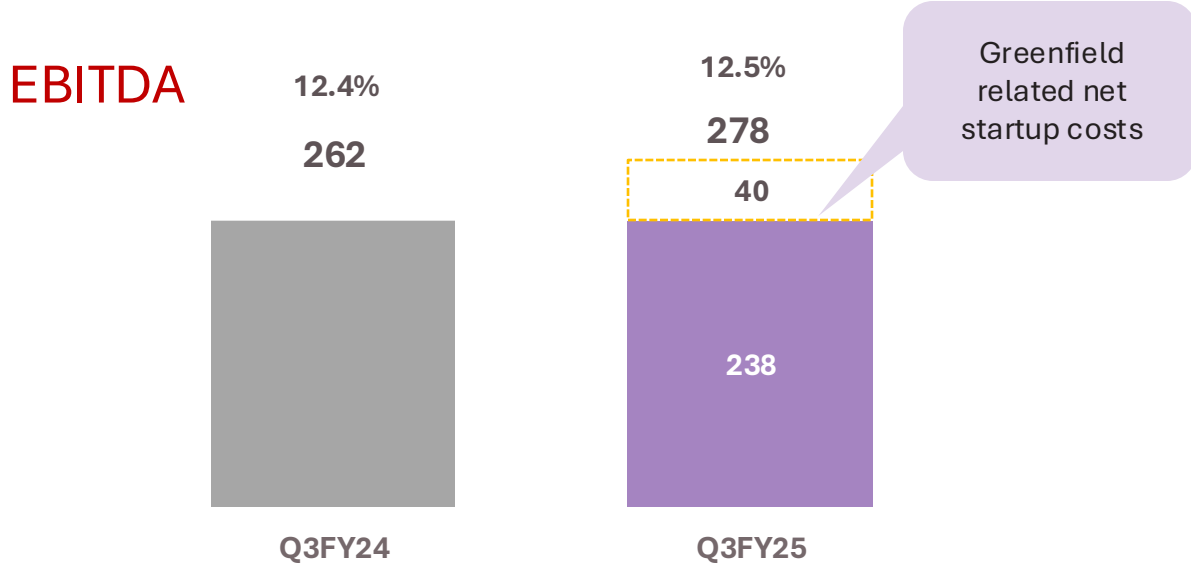


In INR Crores

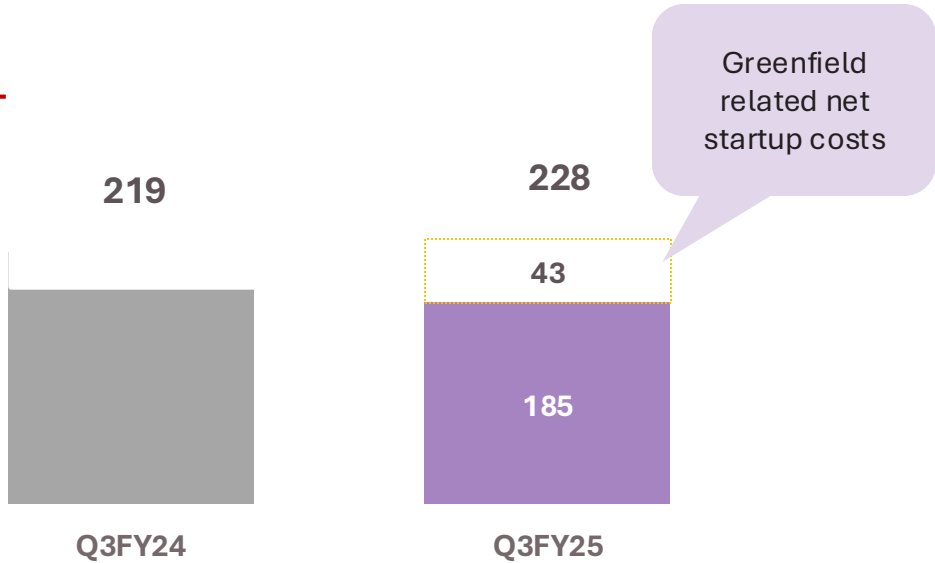
Revenue



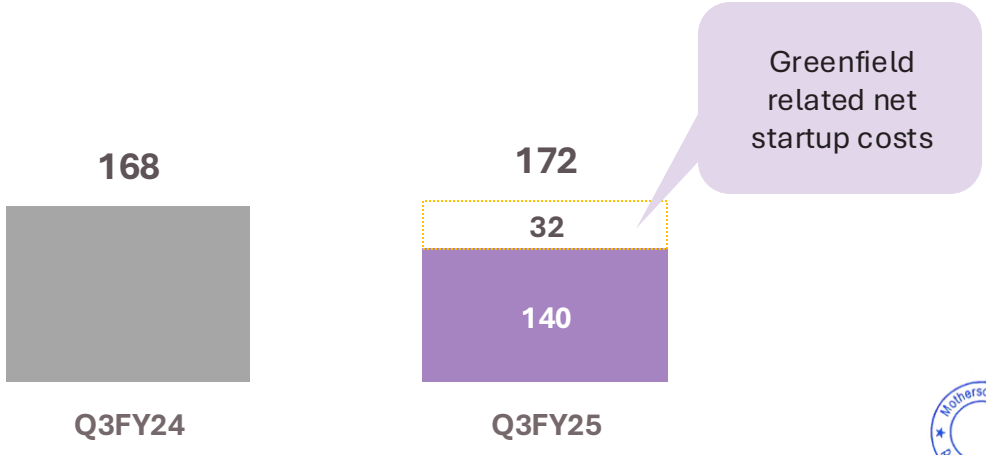
EBITDA



PBT



PAT



Note: EBITDA Margin is calculated on EBITDA excluding startup costs associated with greenfields

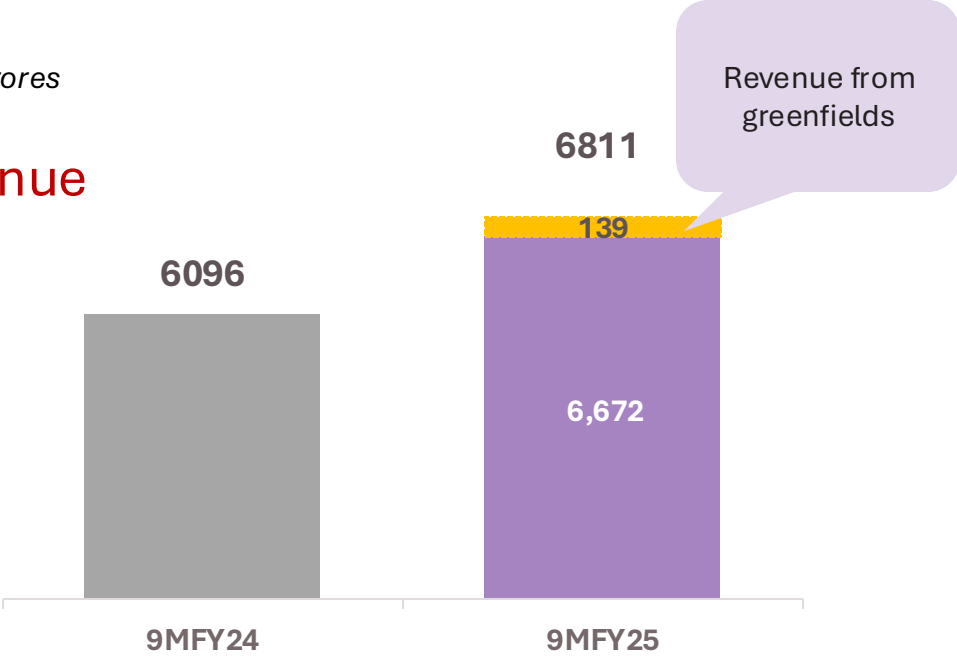


9M FY25 Performance.



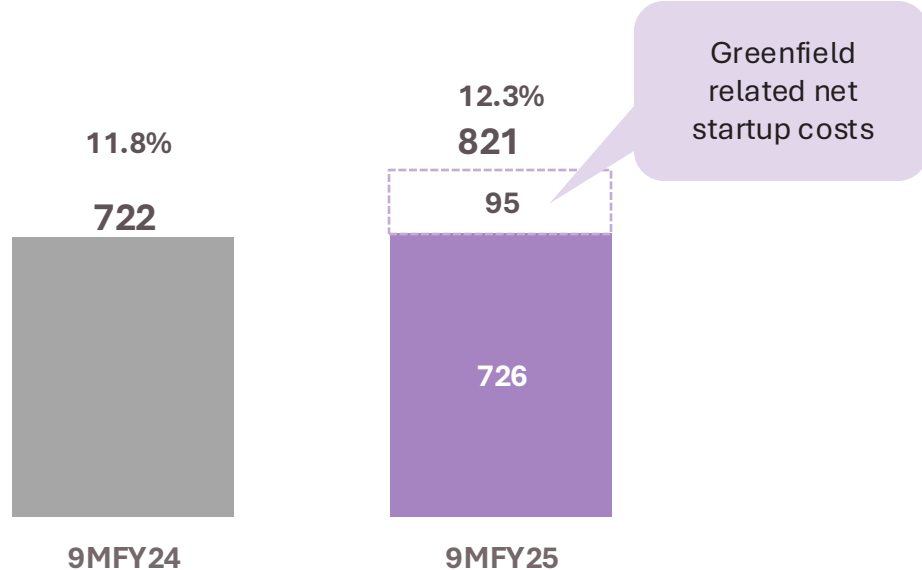
In INR Crores

Revenue



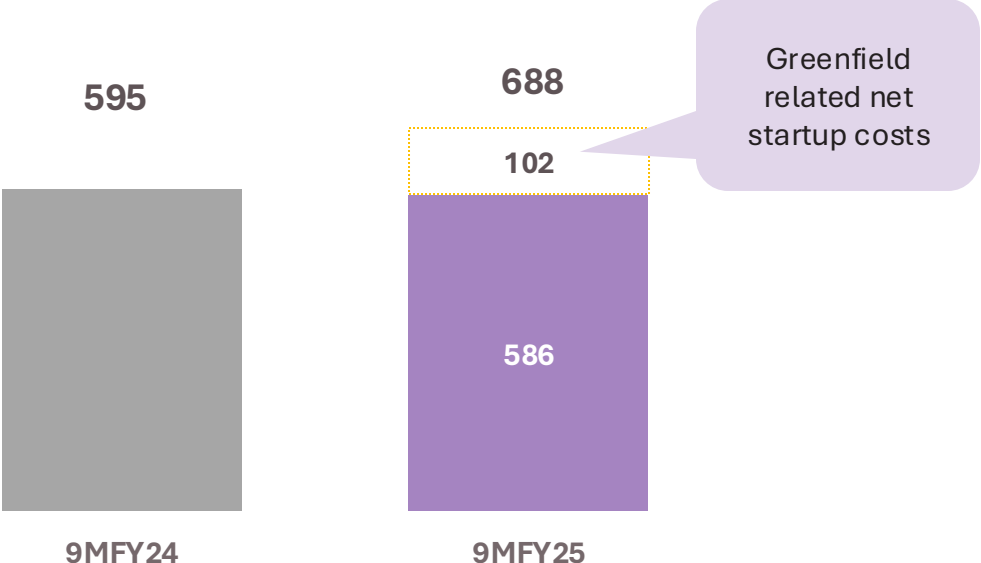
Revenue from greenfields

EBITDA



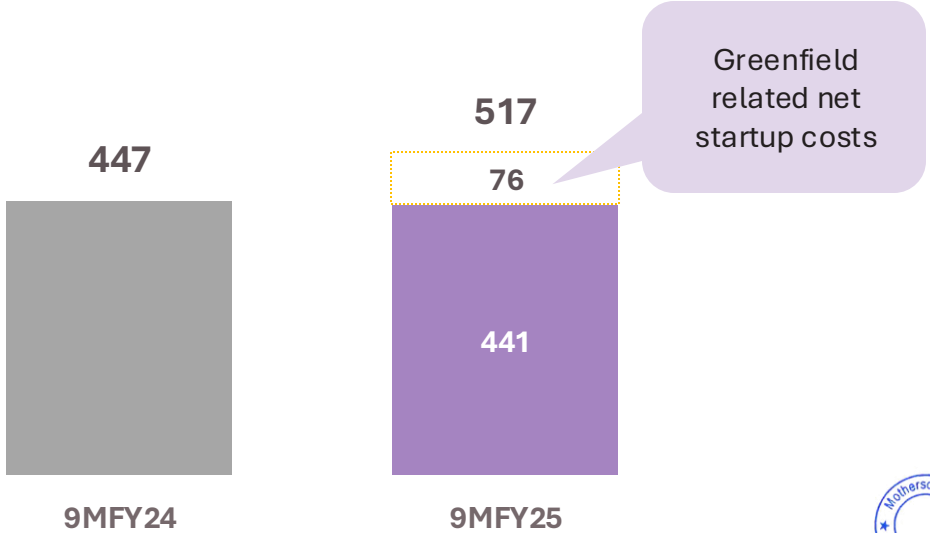
Greenfield related net startup costs

PBT



Greenfield related net startup costs

PAT



Greenfield related net startup costs

Note: EBITDA Margin is calculated on EBITDA excluding startup costs associated with greenfields



Financial Performance : Debt situation.

In INR Crores



Particulars	31 st March 2024	30 th June 2024	30 th September 2024	31 st December 2024
External Debt	9	9	9	9
Less Cash & Bank balance	268	427	53	61
Net Debt	(259)	(418)	(44)*	(52)
Lease liabilities (in accordance with Ind AS 116)	250	236	273	259
Total Net Debt including lease liabilities	(9)	(182)	229	207

**Post dividend payout of INR 354 crores*



Reference Rates & Safe Harbour.



Copper and Exchange Rates.

Average	Q3 2023-24	Q2 2024-25	Q3 2024-25
LME Copper (USD / MT)	8,169	9,207	9,178
Copper (INR / KG)	741	835	836

Average	Q3 2023-24	Q2 2024-25	Q3 2024-25
Jap Yen/ Rs	0.564	0.563	0.554
USD / Rs	83.26	83.77	84.44
Euro / Rs	89.61	92.03	90.08

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Thank you.

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