

February 6, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Scrip Code : MSUMI

Scrip Code : 543498

Ref.: Un-audited Financial Results for the third quarter and nine months ended December 31, 2025 -Investor Presentation and Press Release

Dear Sir (s)/ Madam(s),

Further to our letter dated February 6, 2025 intimating about approval of the un-audited Financial Results of the Company for the third quarter and nine months ended December 31, 2024 in the Board Meeting held on **Thursday, February 6, 2025**, please find enclosed the following:

1. Presentation on the performance of the Company for the third quarter and nine months ended December 31, 2024; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,


Yours truly
For MotherSON Sumi Wiring India Limited

POOJA MEHRA Digitally signed by
POOJA MEHRA
Date: 2025.02.06
16:29:35 +05'30'

Pooja Mehra
Company Secretary

Encl(s): As above

Regd. Office:
MotherSON Sumi Wiring India Limited
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,
Bandra East Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L29306MH2020PLC341326
E-mail: investorrelations@mswil.motherSON.com
website: www.mswil.motherSON.com

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Motherson Sumi Wiring India Limited (MSWIL reported revenues of Rs. 2300 crores for Q3FY25 with 8.7% growth on a YoY basis; Upcoming Greenfield plants are currently in different stages of ramp-up.

Noida, Uttar Pradesh – 06th February 2025 – Motherson Sumi Wiring India Limited (MSWIL) today announced its financial results for the fiscal year 2024-25 third quarter, which ended on 31st December 2024.

Mr. Vivek Chaand Sehgal, Chairman, Motherson Sumi Wiring India Ltd., said,

“These results are a testament to the resilience and dedication of our team, particularly given the upfront costs associated with establishing our greenfield plants. These investments support upcoming EV and ICE programs, reflecting our strategic vision for the future and commitment to our customers. Despite these investments, our profitability remains strong, and we continue to uphold our status as a debt-free company. I would like to thank our employees for their hard work and to our customers and other stakeholders for their continuous and unwavering support.”

Key Highlights

- Revenue growth of 9% outpacing the industry volume growth by ~6% on a YoY basis on account of favourable product and content mix.
- Three Greenfield plants being set up for new programs (EV/ICE) are in different stages of completion/ramp-up, for which certain costs are expensed upfront. The plants will be fully operational in the ensuing quarters.
- Profitability remained strong for the business (excluding expansions).
- Constructive conversations with customers for some of the pain sharing on associated costs for expansion.
- MSWIL remains a debt-free company.

Financial Performance

(Rs in crores)	Q3 FY25	Q3FY25 (Ex-Greenfields)	% YoY (Ex-Greenfields)
Revenue	2,300	2,220	5.0%
EBITDA	238	278	6.1%
PAT	140	172	2.4%

Motherson Sumi Wiring India Limited (MSWIL)

Motherson Sumi Wiring India Limited (MSWIL) is a leading and fast-growing full-system solutions provider to OEMs in the wiring harness segment in India. Motherson Sumi Wiring India is a joint venture between Samvardhana Motherson International Limited (SAMIL) and Sumitomo Wiring Systems, Ltd. (SWS). The company is prepared to meet the customer needs at every stage of the supply chain, from initial product design and validation to tool design and manufacturing, finishing, processing, assembly, and finally, production of integrated cutting-edge Electrical and Electronic Distribution Systems for the power supply or data transfer across vehicles. Motherson Sumi Wiring India Limited has a product profile that benefits from favourable industry trends of premiumisation, which leads to an increase in automobile electrification and supports current and future automotive trends. (CIN - L29306MH2020PLC341326) www.mswil.motherson.com. For any media query on Motherson Sumi Wiring India Limited (MSWIL), please contact:

Anurag Gahlot
COO
Motherson Sumi Wiring India Limited (MSWIL)

Rahul Deep
Head – MARCOM (India), Motherson
Phone: +91 99100 85201
Rahul.deep@motherson.com

Mahender Chhabra
CFO
Motherson Sumi Wiring India Limited (MSWIL)

Aabhas Pandya
Adfactors PR Pvt. Ltd.
Phone +91 98112 96079
motherson@adfactorspr.com

