



National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor Plot No.C/1, G-Block Bandra-Kurla Complex Bandra (E) MUMBAI – 400051, India

Scrip Code: MSUMI

BSE Limited 1<sup>st</sup> Floor, New Trading Ring Rotunda Building P.J. Towers, Dalal Street Fort MUMBAI – 400001, India

**Scrip Code : 543498** 

# Ref.: <u>Audited Financial Results for the quarter and financial year ended March 31, 2025-</u> Investor Presentation and Press Release

Dear Sir (s)/ Madam(s),

In furtherance to our letter dated May 9, 2025 intimating about approval of the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2025 in the Board Meeting held on **Friday, May 9, 2025** please find enclosed the following:

- 1. Presentation on the performance of the Company for the quarter and financial year ended March 31, 2025; and
- 2. Copy of the Press Release on the performance issued by the Company.

Thanking You,

Yours truly
For Motherson Sumi Wiring India Limited
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Encl(s): As above

Regd. Office:

#### Motherson Sumi Wiring India Limited

Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex, Bandra East Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L29306MH2020PLC344326
E-mail: investorrelations@mswil.motherson.com
website: www.mswil.motherson.com

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Motherson Sumi Wiring India Limited (MSWIL) reported Q4FY25 revenues of Rs. 2,391 crores (ex-Greenfields), marking a 7.1% year-over-year growth. MSWIL remains a proud supplier to 09 out of India's top 10 highest-selling passenger vehicle models for FY25.

Noida, Uttar Pradesh – 09<sup>th</sup> May 2025 – Motherson Sumi Wiring India Limited (MSWIL) announced its financial results for the fiscal year 2024-25 fourth quarter and full financial year, which ended on 31<sup>st</sup> March 2025.

## Mr. Vivek Chaand Sehgal, Chairman, Motherson Sumi Wiring India Ltd., said,

"The company has delivered robust performance this quarter, with revenue growth surpassing industry averages. While maintaining a debt-free status and a strong focus on enhancing our operational efficiencies, we are investing in expanding our capacities. This will allow us to scale production to meet our customers' evolving requirements for current and future ICE and EV programs. I sincerely thank our customers for their continuous support. Also, I would like to thank our employees for their hard work, unwavering dedication, and commitment to excellence."

## **Key Highlights**

- Best-ever quarterly and yearly performance for Revenue and EBITDA.
- The company achieved a 7.1% YoY revenue growth during Q4FY25 and 8.8% on a full-year basis, outpacing
  industry volume growth.
- One of the three Greenfields has started production this year, whilst the other two are in different stages of completion and remain on track for the start of production.
- EV share of Revenues is 4% for Q4FY25.
- 42% ROCE for the FY25 consistently above 40% Target.

#### **Financial Performance**

(Rs in crores)	Q4 FY24 (Reported) (A)	Q4 FY25 (Reported)	Q4FY25 (Ex-Greenfields) (B)	Growth % YoY (Ex-Greenfields) (B vs A)
Revenue	2,233	2,510	2,391	7.1%
EBITDA	291	271	297	2.1%
PAT	191	165	188	-1.6%

(Rs in crores)	12M FY24 (Reported) (A)	12M FY25 (Reported)	12M FY25 (Ex-Greenfields) (B)	Growth % YoY (Ex-Greenfields) (B vs A)
Revenue	8,328	9,320	9,062	8.8%
EBITDA	1,013	997	1,119	10.5%
PAT	638	606	705	10.5%

#### Motherson Sumi Wiring India Limited (MSWIL)

Motherson Sumi Wiring India Limited (MSWIL) is a leading and fast-growing full-system solutions provider to OEMs in the wiring harness segment in India. Motherson Sumi Wiring India is a joint venture between Samvardhana Motherson International Limited (SAMIL) and Sumitomo Wiring Systems, Ltd. (SWS). The company is prepared to meet the customer needs at every stage of the supply chain, from initial product design and validation to tool design and manufacturing, finishing, processing, assembly, and finally, production of integrated cutting-edge Electrical and Electronic Distribution Systems for the power supply or data transfer across vehicles. Motherson Sumi Wiring India Limited has a product profile that benefits from favourable industry trends of premiumisation, which leads to an increase in automobile electrification and supports current and future automotive trends. (CIN - L29306MH2020PLC341326) www.mswil.motherson.com. For any media queries on Motherson Sumi Wiring India Limited (MSWIL), please contact:

**Anurag Gahlot** 

COO Motherson Sumi Wiring India Limited (MSWIL)

Rahul Deep

Head – MARCOM (India), Motherson Phone: +91 99100 85201 Rahul.deep@motherson.com Mahender Chhabra

CFO

Motherson Sumi Wiring India Limited (MSWIL)

**Aabhas Pandya** 

Adfactors PR Pvt. Ltd. Phone +91 98112 96079 motherson@adfactorspr.com

