

July 28, 2025

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI – 400051, India

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street  
Fort  
MUMBAI – 400001, India

**Scrip Code : MSUMI**

**Scrip Code : 543498**

**Ref.: Un-audited Financial Results for the first quarter ended June 30, 2025 -Investor Presentation and Press Release**

Dear Sir (s)/ Madam(s),

Further to our letter dated July 28, 2025 intimating about approval of the un-audited Financial Results of the Company for the first quarter and period ended June 30, 2025 in the Board Meeting held on **Monday, July 28, 2025**, please find enclosed the following:

1. Presentation on the performance of the Company for the first quarter ended June 30, 2025; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly  
For Motherson Sumi Wiring India Limited

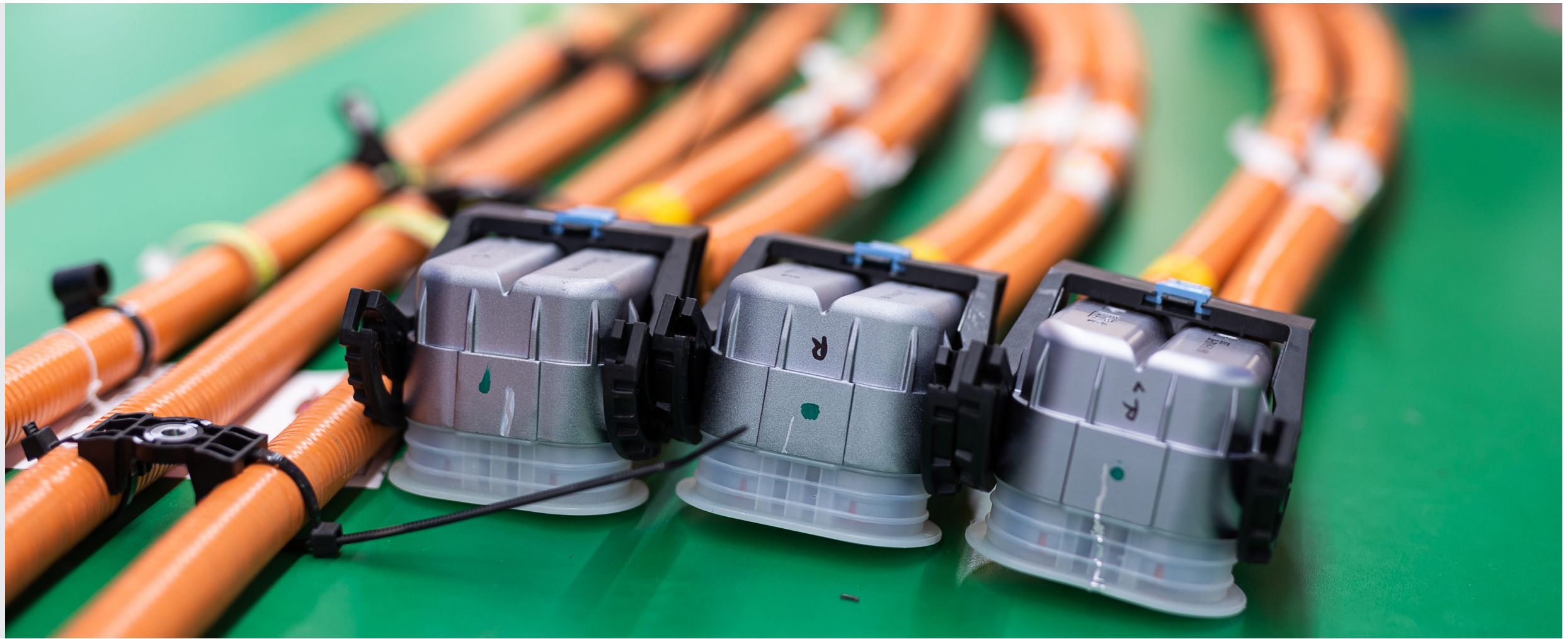
POOJA MEHRA  
Digitally signed by  
POOJA MEHRA  
Date: 2025.07.28  
14:40:07 +05'30'

Pooja Mehra  
Company Secretary

Encl(s): As above

Regd. Office:  
**Motherson Sumi Wiring India Limited**  
Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex,  
Bandra East Mumbai – 400051, Maharashtra (India)  
Tel: 022-61354800, Fax: 022-61354801  
CIN No.: L29306MH2020PLC341326  
E-mail: investorrelations@mswil.motherson.com  
website: www.mswil.motherson.com

Proud to be part of samvardhana 



**Motherson Sumi Wiring India Limited (MSWIL)  
Performance – Q1 FY2025-26.**

**motherson** 



# Key highlights.

## Performance snapshot

(Rs in crores)	Q1 FY 25 (Reported)	Q1 FY 26 (Reported)	Q1 FY 25 (Ex Greenfields) (A)	Q1 FY 26 (Ex Greenfields) (B)	Growth % YoY (Ex Greenfields) (B vs A)
<b>Revenue</b>	<b>2,185</b>	<b>2,494</b>	<b>2,180</b>	<b>2,338</b>	<b>7.2%</b>
<b>EBITDA</b>	<b>239</b>	<b>244</b>	<b>256</b>	<b>275</b>	<b>7.4%</b>
<b>PAT</b>	<b>149</b>	<b>143</b>	<b>162</b>	<b>169</b>	<b>4.3%</b>

## Performance Highlights

- Strong revenue growth of 14% YoY, where the industry grew by 3% demonstrating strong content growth and presence on new model launches.
- Profitability ex Greenfields is stable; ramp up of Greenfields will further enhance the same
- One of the Greenfield started production in Q1 and will further ramp up in the next quarters
- Continue to maintain a debt-free status
- EV share of revenue is 5.4% for Q1 FY26

## Industry Highlights

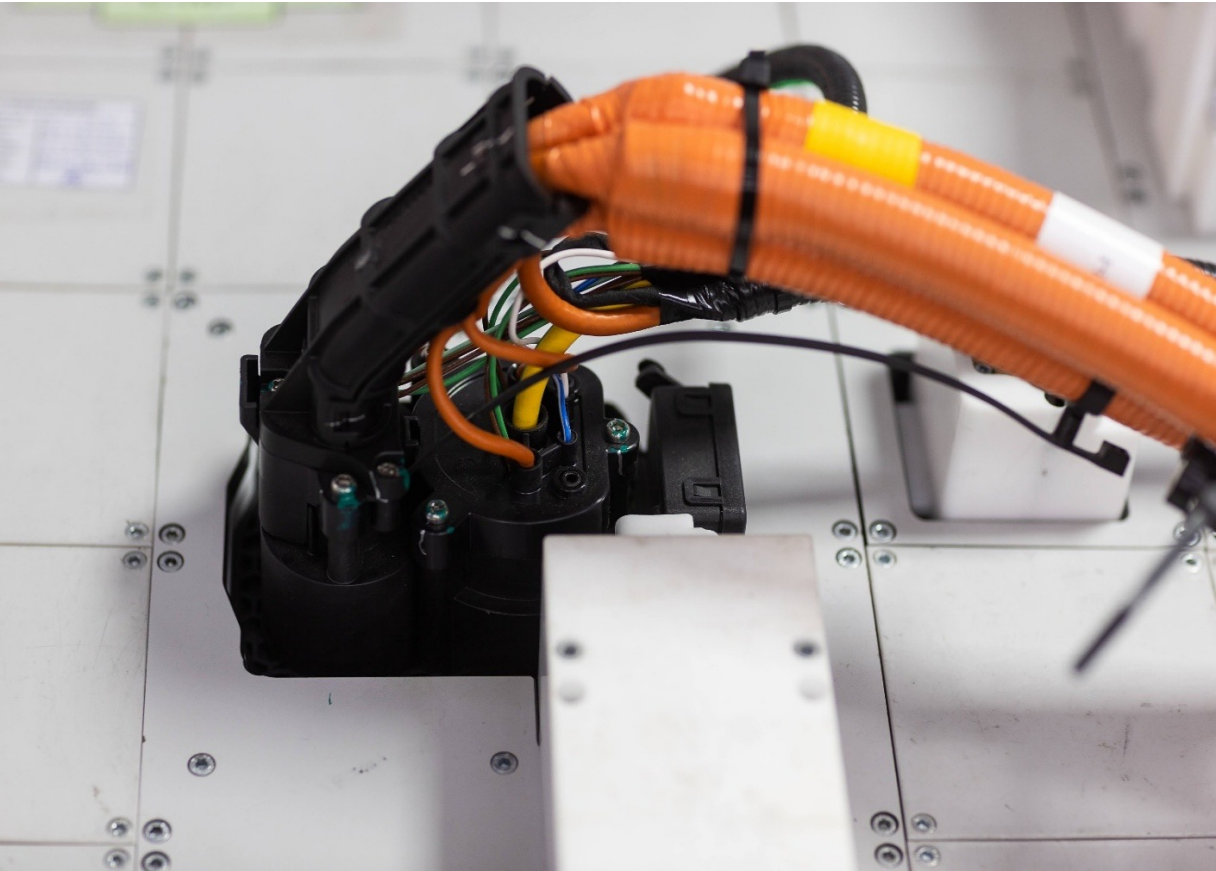
- Passenger vehicle volumes industry growth of 3% on YoY for Q1FY 26
- Upward trend in copper.



# Green fields status Update



Location	Powertrain	SOP	Update
Navagam (Gujarat)	EV	Q1 FY26*	Volume ramp up in Q2 FY26
	EV+ICE	Q4 FY 26*	SOP delayed to Q4 from Q2
Kharkhauda (Haryana)	ICE	Q2 FY 26	As per plan
Pune (Maharashtra)	EV + ICE	Q2 FY25	-
	EV	Q4 FY25*	Volume ramp up in Q2 FY26

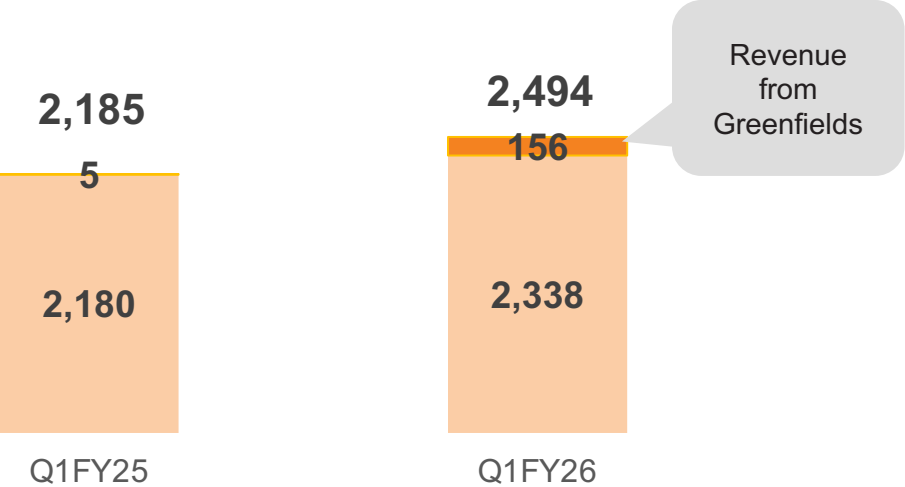


# Financial performance: Q1FY26 vs Q1FY25.

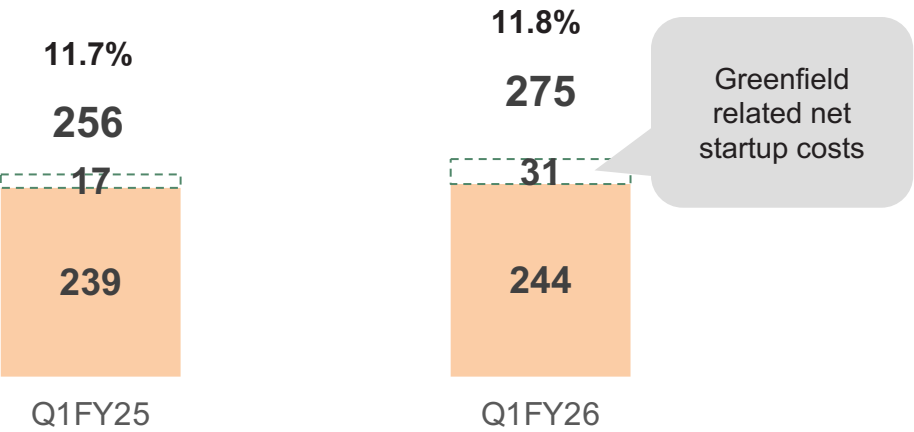
In INR Crores



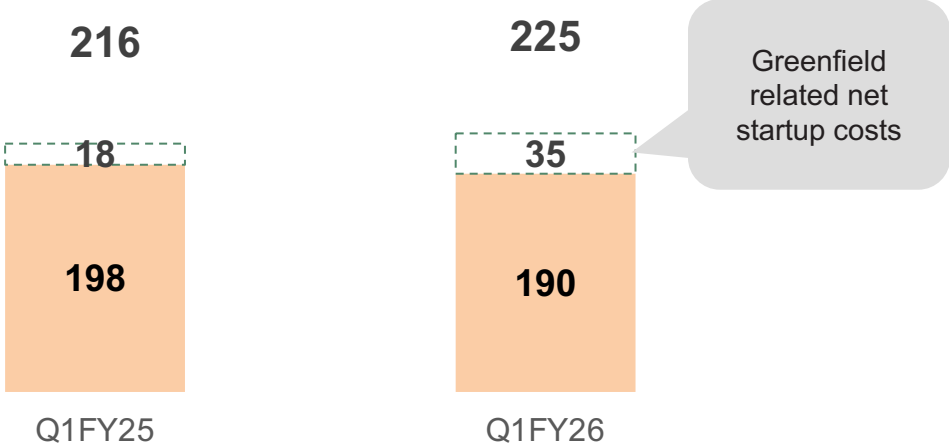
## Revenue



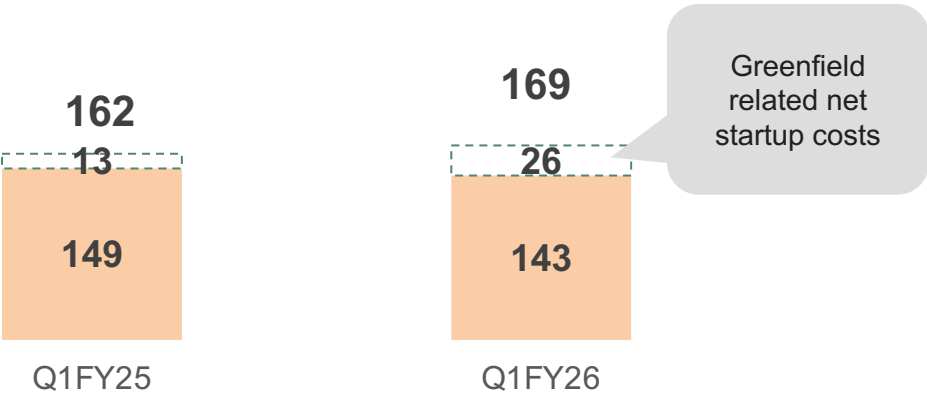
## EBITDA



## PBT



## PAT



# Financial performance: Debt situation..

In INR Crores



Particulars	31 <sup>st</sup> March 2024	31 <sup>st</sup> March 2025	30 <sup>th</sup> June 2025
External Debt	9	9	10
Less Cash & Bank balance	268	14	26
<b>Net Debt</b>	<b>(259)</b>	<b>(5)*</b>	<b>(16)</b>
Lease liabilities (in accordance with Ind AS 116)	250	259	237
<b>Total Net Debt including lease liabilities</b>	<b>(9)</b>	<b>254</b>	<b>221</b>

# Reference Rates & Safe Harbour.

## Copper and Exchange Rates.

Average	Q1 2024-25	Q4 2024-25	Q1 2025-26
LME Copper (USD / MT)	9,751	9,346	9519
Copper (INR / KG)	880	875	883

Average	Q1 2024-25	Q4 2024-25	Q1 2025-26
Jap Yen/ Rs	0.535	0.568	0.592
USD / Rs	83.42	86.61	85.59
Euro / Rs	89.80	91.16	97.07

**Safe harbor** The contents of this presentation are for informational purposes only and for the reader's personal non-commercial use. The contents are intended, but not guaranteed, to be correct, complete, or absolutely accurate. This presentation also contains forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, are reasonable. Forward-looking statements involve known and unknown risks, contingencies, uncertainties, market conditions and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company or industry results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. The Company disclaims any obligation or liability to any person for any loss or damage caused by errors or omissions, whether arising from negligence, accident or any other cause. Recipients of this presentation are not to construe its contents, or any prior or subsequent communications from or with the Company or its representatives as investment, legal or tax advice. In addition, this presentation does not purport to be all-inclusive or to contain all of the information that may be required to make a full analysis of the Company, target entities or the proposed transaction. Recipients of this presentation should each make their own evaluation of the Company and of the relevance and adequacy of the information and should make such other investigations as they deem necessary



Thank you.

Proud to be part of.

