July 28, 2025



National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor Plot No.C/1, G-Block Bandra-Kurla Complex Bandra (E) MUMBAI – 400051, India BSE Limited 1<sup>st</sup> Floor, New Trading Ring Rotunda Building P.J. Towers, Dalal Street Fort MUMBAI – 400001, India

Scrip Code : MSUMI

Scrip Code : 543498

# Ref.: <u>Un-audited Financial Results for the first quarter ended June 30, 2025</u> -Investor <u>Presentation and Press Release</u>

Dear Sir (s)/ Madam(s),

Further to our letter dated July 28, 2025 intimating about approval of the un-audited Financial Results of the Company for the first quarter and period ended June 30, 2025 in the Board Meeting held on **Monday, July 28, 2025,** please find enclosed the following:

- 1. Presentation on the performance of the Company for the first quarter ended June 30, 2025; and
- 2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly For Motherson Sumi Wiring India Limited

POOJA Digitally signed by POOJA MEHRA Date: 2025.07.28 14:40:07 +05'30'

Pooja Mehra Company Secretary

Encl(s): As above

Regd. Office: **Motherson Sumi Wiring India Limited** Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex, Bandra East Mumbai – 400051, Maharashtra (India) Tel: 022-61354800, Fax: 022-61354801 CIN No.: L29306MH2020PLC341326 E-mail: investorrelations@mswil.motherson.com website: www.mswil.motherson.com

Proud to be part of samvardhana motherson



# Motherson Sumi Wiring India Limited (MSWIL) reported revenues of Rs. 2,338 crores, a 14% revenue growth YoY, Remains a debt-free company while continuing strategic expansions.

Noida, Uttar Pradesh – 28<sup>th</sup> July 2025 – Motherson Sumi Wiring India Limited (MSWIL) announced its financial results for the fiscal year 2025-26 first quarter, which ended on 30<sup>th</sup> June 2025.

### Mr. Vivek Chaand Sehgal, Chairman, Motherson Sumi Wiring India Ltd., said,

"The company has delivered a robust year-on-year revenue growth, significantly outpacing the industry's expansion. This reflects our competitiveness and strong relationship with customers, which has enabled us to be present in their key existing and new model launches. While the ramp-up at a specific Greenfield project is growing at a slower-than-expected rate due to market dynamics, we remain on track with our strategic expansion plans to support future requirements of OEMs. Our commitment to operational excellence and customer partnership positions us well for sustained growth and value creation in the coming quarters."

## **Key Highlights**

- Strong revenue growth of 14% YoY, where the industry grew by 3% demonstrating strong content growth and
  presence on new model launches.
- Profitability ex Greenfields is stable; ramp up of Greenfields will further enhance the same
- · One of the Greenfield started production in Q1 and will further ramp up in the next quarters
- · Continue to maintain a debt-free status
- EV share of revenue is 5.4% for Q1 FY26

#### **Financial Performance**

(Rs in crores)	Q1 FY 25 (Reported)	Q1 FY 26 (Reported)	Q1 FY 25 (Ex Greenfields) (A)	Q1 FY 26 (Ex Greenfields) (B)	Growth % YoY (Ex Greenfields) (B vs A)
Revenue	2,185	2,494	2,180	2,338	7.2%
EBITDA	239	244	256	275	7.4%
PAT	149	143	162	169	4.3%

#### Motherson Sumi Wiring India Limited (MSWIL)

Motherson Sumi Wiring India Limited (MSWIL) is a leading and fast-growing full-system solutions provider to OEMs in the wiring harness segment in India. Motherson Sumi Wiring India is a joint venture between Samvardhana Motherson International Limited (SAMIL) and Sumitomo Wiring Systems, Ltd. (SWS). The company is prepared to meet the customer needs at every stage of the supply chain, from initial product design and validation to tool design and manufacturing, finishing, processing, assembly, and finally, production of integrated cutting-edge Electrical and Electronic Distribution Systems for the power supply or data transfer across vehicles. Motherson Sumi Wiring India Limited has a product profile that benefits from favourable industry trends of premiumisation, which leads to an increase in automobile electrification and supports current and future automotive trends. (CIN - L29306MH2020PLC341326) www.mswil.motherson.com. For any media queries on Motherson Sumi Wiring India Limited (MSWIL), please contact:

#### Anurag Gahlot

COO Motherson Sumi Wiring India Limited (MSWIL)

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Motherson Sumi Wiring India Limited (MSWIL)

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