

November 5, 2025

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI – 400051, India

BSE Limited  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building  
P.J. Towers, Dalal Street  
Fort  
MUMBAI – 400001, India

**Scrip Code : MSUMI**

**Scrip Code : 543498**

**Ref.: Un-audited Financial Results for the second quarter and half year ended September 30, 2025 -Investor Presentation and Press Release**

Dear Sir (s)/ Madam(s),

Further to our letter dated November 5, 2025 intimating about approval of the un-audited Financial Results of the Company for the second quarter and half year ended September 30, 2025 in the Board Meeting held on Wednesday, **November 5, 2025**, please find enclosed the following:

1. Presentation on the performance of the Company for the second quarter and half year ended September 30, 2025; and
2. Copy of the Press Release on the performance issued by the Company.

The above is for your information and records.

Thanking You,

Yours truly  
For Motherson Sumi Wiring India Limited

**POOJA**  
**MEHRA**

Digitally signed by  
POOJA MEHRA  
Date: 2025.11.05  
13:56:47 +05'30'

Pooja Mehra  
Company Secretary

Encl(s): As above

Regd. Office:  
**Motherson Sumi Wiring India Limited**  
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**Motherson Sumi Wiring India Limited (MSWIL)**  
**Performance – Q2 FY2025-26.**

**motherson** 





# Key highlights.

Figures in INR Crores



## Performance snapshot

Q2 vs Q2	Reported			Ex-Greenfields		
Particulars	Q2 FY25	Q2 FY26	Growth % YoY	Q2 FY25	Q2 FY26	Growth % YoY
Revenue	2,326	2,762	19%	2,271	2,572	13%
EBITDA	250	280	12%	288	326	13%
PAT	152	165	9%	183	204	11%

H1 vs H1	Reported			Ex-Greenfields		
Particulars	H1 FY25	H1 FY26	Growth % YoY	H1 FY25	H1 FY26	Growth % YoY
Revenue	4,510	5,256	17%	4,451	4,909	10%
EBITDA	488	524	7%	544	601	11%
PAT	301	308	2%	345	373	8%

## Performance highlights

- Continue to surpass industry growth by a wide margin – strong growth of 19% compared to the industry’s 4% y-o-y, mainly led by an increase in premiumization, volume growth and presence on new model launches.
- One of the three Greenfield projects has successfully started production as per schedule, ramp-up to continue in the upcoming quarters, driving future growth.
- Continue to maintain a debt-free status.
- EV share of revenue is 6.7% for Q2 FY26.

## Industry highlights

- Passenger vehicle volumes industry growth of 4% on Y-o-Y for Q2FY 26
- Sustained upward trend in copper prices



# Greenfield status update.



Location	Powertrain	SOP	Update
Navagam (Gujarat)	EV	Operational*	Ramping up stage
	EV+ICE	Q4 FY 26*	SOP delayed to Q4 from Q2
Kharkhauda (Haryana)	ICE	Operationalised In Q2 FY 26	As per plan, Volumes are ramping up
Pune (Maharashtra)	EV + ICE	Operational	-
	EV	Operational*	Ramping up stage



EV ; Electric Vehicles

ICE : Internal Combustion Engine i.e. petrol, diesel

\*Same status as communicated during Q1FY26 results, These were delayed SOP/volume due to launch being delayed by the customer

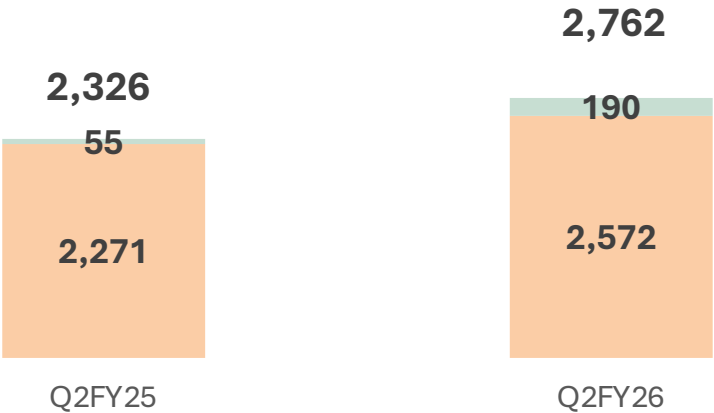


# Financial performance: Q2FY26 vs Q2FY25.

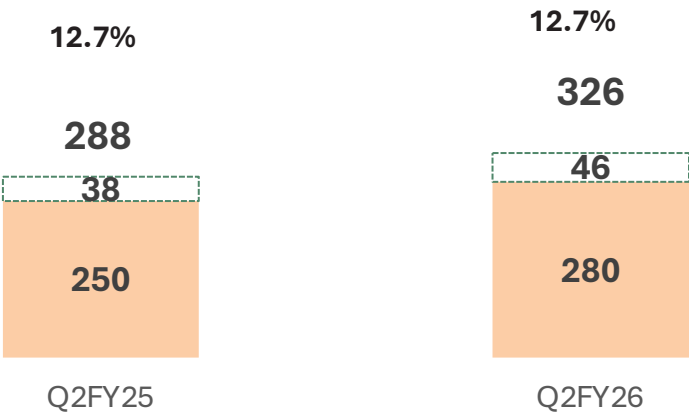
Figures in INR Crores



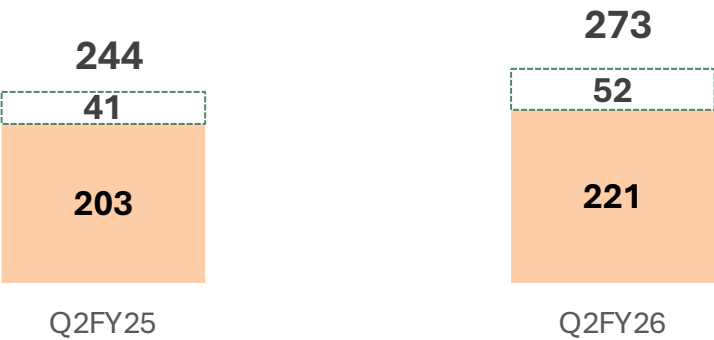
## Revenue



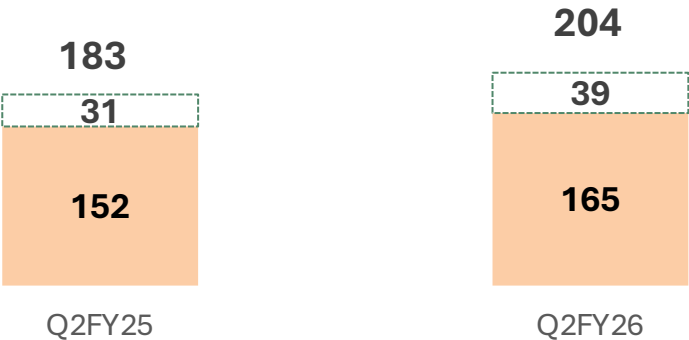
## EBITDA



## PBT



## PAT



Greenfields related Revenue

Greenfield related net startup cost

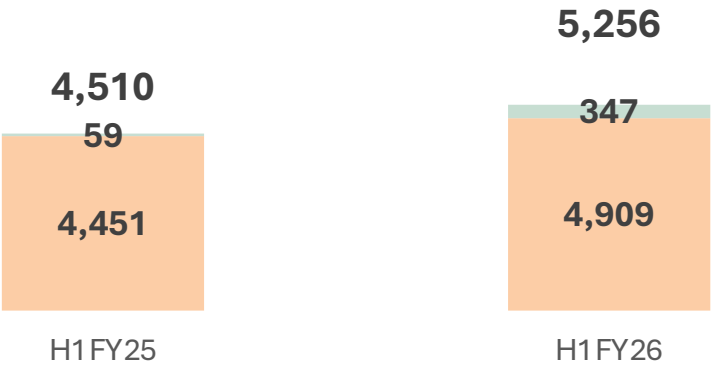


# Financial performance: H1FY26 vs H1FY25.

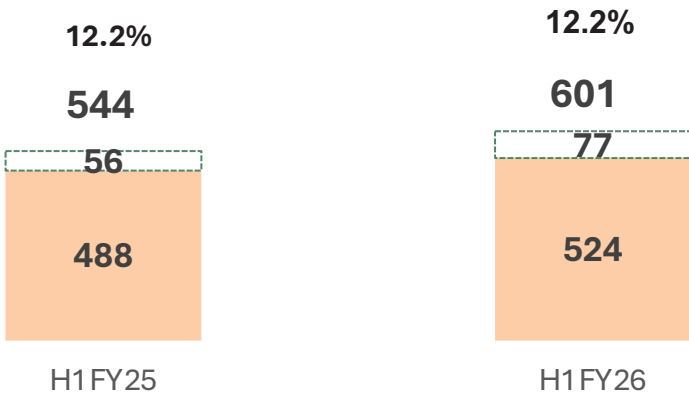
Figures in INR Crores



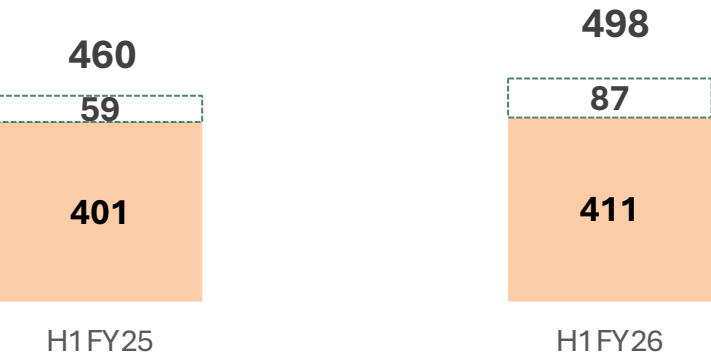
## Revenue



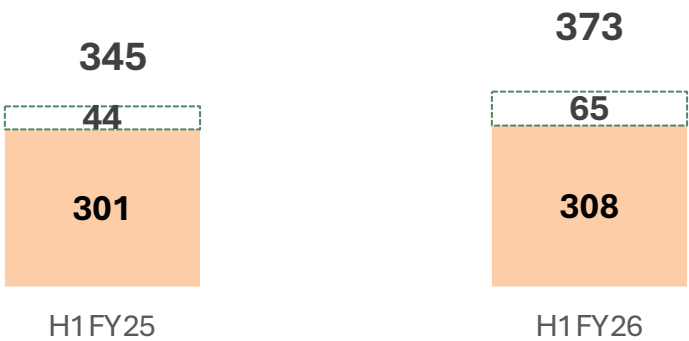
## EBITDA



## PBT



## PAT



Greenfields related Revenue

Greenfield related net startup cost



# Financial performance: Debt situation.

Figures in INR Crores

Particulars	31 <sup>st</sup> Mar 2024	31 <sup>st</sup> Mar 2025	30 <sup>th</sup> Sep 2025
External Debt	9	9	10
Less Cash & Bank balance	268	14	63
<b>Net Debt</b>	<b>(259)</b>	<b>(5)*</b>	<b>(53)</b>
Lease liabilities (in accordance with Ind AS 116)	250	259	243
<b>Total Net Debt including lease liabilities</b>	<b>(9)</b>	<b>254</b>	<b>190</b>

\*Post dividend payout of INR 575 crores (INR 354 Crores for FY 2023-24 and INR 221 Crores as interim dividend for FY 2024 25)

# Reference Rates & Safe Harbour.

## Copper and exchange rates.

Average	Q2 2024-25	Q1 2025-26	Q2 2025-26
LME Copper (USD / MT)	9,207	9,519	9,792
Copper (INR / KG)	835	883	929

Average	Q2 2024-25	Q1 2025-26	Q2 2025-26
Jap Yen/ INR	0.563	0.592	0.592
USD / INR	83.77	85.59	87.32
Euro / INR	92.03	97.07	102.03

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# Thank you.

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